

1. Name: \_\_\_\_\_ Date of Birth (D/M/Y): \_\_\_\_\_ Sex:  Male  Female  
 Home Address: \_\_\_\_\_ Home Phone No.: (\_\_\_\_) \_\_\_\_\_  
 Employer: \_\_\_\_\_ Bus. Phone No.: (\_\_\_\_) \_\_\_\_\_  
 Group No.: \_\_\_\_\_ Occupation: \_\_\_\_\_

2. a) Personal Physician: Name and address (if none, please state none): \_\_\_\_\_  
 b) Date last consulted: \_\_\_\_\_ Reason: \_\_\_\_\_  
 c) If reason given is checkup, what problems/symptoms did you have? \_\_\_\_\_  
 d) Findings, treatment and any medication(s) prescribed: \_\_\_\_\_

3. a) Family History

Family Member	Condition	Age at Onset	Age if Living	Age at Death	Cause of Death

b) Have any of your immediate family members (parents, brothers or sisters) ever had heart or kidney disease, stroke, mental illness, high blood pressure, diabetes, multiple sclerosis, cancer (specify type) or any inheritable disorder (such as Huntington's chorea or polycystic disease)?  Yes  No  
 Details: \_\_\_\_\_

4. Height: \_\_\_\_\_  cm  ft./in. Weight: \_\_\_\_\_  kg  lbs Weight changes in past 12 months (gain/loss): \_\_\_\_\_  kg  lbs  
 Reason for weight change: \_\_\_\_\_

**HEALTH QUESTIONNAIRE**

**YES NO**

**REMARKS**

5. Have you ever consulted a doctor, suffered from, been treated for, or had any known indication of a medical condition of:			Details of "Yes" answers (Date, duration, results, names of doctors, and name of dependant)
(a) brain or nervous system? (such as epilepsy, fainting spells, mental illness, anxiety or depression, stroke, paralysis, TIA or multiple sclerosis)	<input type="checkbox"/>	<input type="checkbox"/>	
(b) throat or lungs? (such as tuberculosis, pleurisy, asthma, bronchitis)	<input type="checkbox"/>	<input type="checkbox"/>	
(c) heart or blood vessels? (such as heart murmur, heart attack, angina, chest pain, increased blood pressure, varicose veins, rheumatic fever)	<input type="checkbox"/>	<input type="checkbox"/>	
(d) digestive organs? (such as stomach ulcer, jaundice, gall bladder, liver disease, colitis, Crohn's, hernia, intestinal disorder, hepatitis or hepatitis B carrier)	<input type="checkbox"/>	<input type="checkbox"/>	
(e) urinary or reproductive organs? (such as kidney stone, kidney disease, prostate enlargement, sugar or albumin in urine)	<input type="checkbox"/>	<input type="checkbox"/>	
(f) bones or joints? (such as rheumatism, arthritis, back problems)	<input type="checkbox"/>	<input type="checkbox"/>	
(g) sight or hearing? (such as impaired eyesight, loss of an eye, deafness)	<input type="checkbox"/>	<input type="checkbox"/>	
(h) endocrine system or blood? (such as diabetes, allergies, thyroid problem, anemia)	<input type="checkbox"/>	<input type="checkbox"/>	
6. Have you ever had cancer, tumors or any other growth? If yes, specify type of cancer or growth.	<input type="checkbox"/>	<input type="checkbox"/>	
7. Have you used cigarettes or any other tobacco product in the past 12 months?	<input type="checkbox"/>	<input type="checkbox"/>	
8. Are you currently taking any prescription medication. If yes, please indicate name, strength, quantity taken per month and condition being treated.	<input type="checkbox"/>	<input type="checkbox"/>	
9. Have you ever been unable to work on a full time basis of at least 24 hours per week for your employer?	<input type="checkbox"/>	<input type="checkbox"/>	
10. Have you, during the past 5 years, been attended by a physician, health care worker or therapist, other than stated above or had any x-rays, electrocardiograms, or other special medical tests performed?	<input type="checkbox"/>	<input type="checkbox"/>	
11. Have you ever used narcotics, hallucinogens or similar drugs, except as prescribed by a physician or been advised to reduce your consumption of alcohol or to take treatment for alcoholism or drug abuse?	<input type="checkbox"/>	<input type="checkbox"/>	
12. Have you ever been tested, treated for, consulted a physician about or told you had Acquired Immune Deficiency Syndrome (AIDS), Human Immunodeficiency Virus (HIV), any other immune disorder, enlargement of lymph glands, or sexually transmitted disease?	<input type="checkbox"/>	<input type="checkbox"/>	
13. Have you engaged or do you intend to engage in any hazardous sports such as auto racing, scuba diving or hang gliding, or have flown in an aircraft other than as a fare paying passenger?	<input type="checkbox"/>	<input type="checkbox"/>	
14. Have you had any known indication, been treated or hospitalized for any physical impairment, condition or disorder not stated above?	<input type="checkbox"/>	<input type="checkbox"/>	
15. Are you aware of any symptoms or complaints for which you have not yet consulted a physician or received medical treatment	<input type="checkbox"/>	<input type="checkbox"/>	

I, the undersigned, declare that the answers to the above questions are full, complete, true, are correctly recorded, and are in continuance of and form part of an application for insurance to Liberty Life Assurance Company of Boston and/or Liberty Mutual Insurance Company. I hereby authorize any licensed physician, medical practitioner, hospital, clinic or other medical or medically related facility, insurance company, the Medical Information Bureau or other organization, institute or person, that has any records or knowledge of me or my health, medical history, and any hospitalization, advice, diagnosis, treatment, disease or ailment to give Liberty Life Assurance Company of Boston, Liberty Mutual Insurance Company, their reinsurer(s) or authorized representative any such information. A photographic copy of this authorization shall be as valid as the original.

\_\_\_\_\_  
 Witness to Signature

\_\_\_\_\_  
 Signature of Applicant

\_\_\_\_\_  
 Date (D/M/Y)

**IF YOU ARE A LATE APPLICANT AND APPLYING FOR DEPENDANT LIFE AND/OR HEALTH COVERAGE PLEASE COMPLETE REVERSE SIDE**

Information regarding your insurability will be treated as confidential. Liberty Life Assurance Company of Boston, Liberty Mutual Insurance Company, their reinsurer(s) or authorized representative, may, however, make a brief report thereon to the Medical Information Bureau. The Bureau is a nonprofit membership organization of Life Insurance Companies, which operates an information exchange on behalf of its members. If you apply to another bureau member company for Life or Health coverage, or a claim for benefits is submitted to such company, the Bureau, on request, will supply such company with the information in its files.

Upon receipt of a request from you, the Bureau will arrange disclosure of any information it may have in your file. If you wish to question the accuracy of information in the Bureau's files, you may contact the Bureau and seek a correction. The address of the bureau is:

**Medical Information Bureau, 330 University Avenue, Suite 501, Toronto, Ontario, M5G 1R7 Telephone: (416) 597-0590**

Liberty Life Assurance Company of Boston, Liberty Mutual Insurance Company or their reinsurer may also release information in its file to other Life Insurance Companies to whom you may apply for Life or Health Insurance, or to whom a claim for benefits may be submitted.

**COMPLETE ONLY IF YOU ARE A LATE APPLICANT APPLYING FOR BASIC INSURANCE COVERAGE FOR YOUR DEPENDANTS**  
**A full Statement of Health (see reverse) is required for Optional Life and Critical Illness Benefits**

16. Name (Last, First, Initial)	Sex (Male/Female)	Birth Date (D/M/Y)	Height <input type="checkbox"/> cm <input type="checkbox"/> ft./in.	Weight <input type="checkbox"/> kg <input type="checkbox"/> lbs
Spouse				
Children				

**PHYSICIAN INFORMATION**

**17. Personal Physician**

- a) Name and address (if none, please state none): \_\_\_\_\_
- b) Date last consulted: \_\_\_\_\_ Reason: \_\_\_\_\_
- c) If reason given is checkup, what problems/symptoms did you have? \_\_\_\_\_
- d) Findings, treatment and any medication(s) prescribed: \_\_\_\_\_

**HEALTH QUESTIONNAIRE**

**YES NO**

**REMARKS**

18. Has any listed dependant ever consulted a doctor, suffered from, been treated for, or had any indication of a medical condition of:
- (a) Brain or nervous system? .....  YES  NO
- (b) Throat or lungs? .....  YES  NO
- (c) Heart or blood vessels? .....  YES  NO
- (d) Digestive organs? .....  YES  NO
- (e) Urinary or reproductive organs? .....  YES  NO
- (f) Bones or joints? .....  YES  NO
- (g) Sight or hearing? .....  YES  NO
- (h) Endocrine system or blood? .....  YES  NO
19. Has any listed dependant ever had cancer, tumors or any other growth? .....  YES  NO  
 If yes, specify type of cancer or growth.
20. Has any listed dependant ever been tested, treated for, consulted a physician .....  YES  NO  
 about or told they had Acquired Immune Deficiency Syndrome (AIDS), Human Immunodeficiency Virus (HIV), any other immune disorder, enlargement of lymph glands, or sexually transmitted disease?
21. Does any listed dependant have any impairments, diseases or illnesses not .....  YES  NO  
 covered in questions 17, 18 and 19?
22. Does any listed dependant have any condition or illness for which .....  YES  NO  
 consultation or treatment is contemplated or has been advised?
23. Are any listed dependants currently taking any prescription medication? .....  YES  NO  
 (If yes, please indicate name, strength, and quantity taken per month.)

Details of "Yes" answers (Date, duration, results, names of doctors, and name of dependant)

I, the undersigned, declare that the answers to the above questions are full, complete, and true, are correctly recorded, and are in continuance of and form part of an application for benefits to Liberty Life Assurance Company of Boston and/or Liberty Mutual Insurance Company. I hereby authorize any licensed physician, medical practitioner, hospital, clinic or other medical or medically related facility, insurance company, the Medical Information Bureau or other organization, institute or person, that has any records or knowledge of the health of my dependant(s), to give Liberty Life Assurance Company of Boston, Liberty Mutual Insurance Company, their reinsurer or authorized representative any such information. A photographic copy of this authorization shall be as valid as the original.

\_\_\_\_\_  
 Witness to Signature

\_\_\_\_\_  
 Signature of Applicant

\_\_\_\_\_  
 Date (D/M/Y)

\_\_\_\_\_  
 Witness to Signature

\_\_\_\_\_  
 Signature of Spouse (if applicable)

\_\_\_\_\_  
 Date (D/M/Y)

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